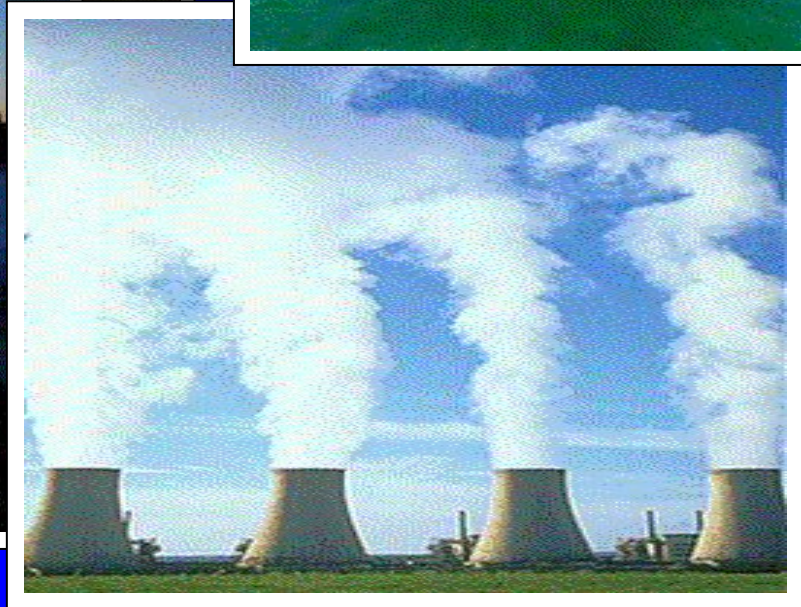
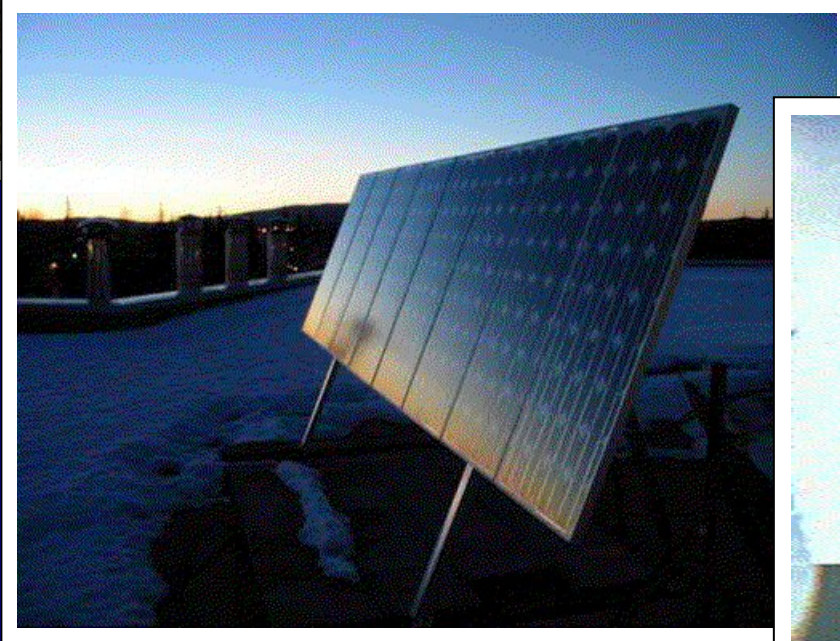
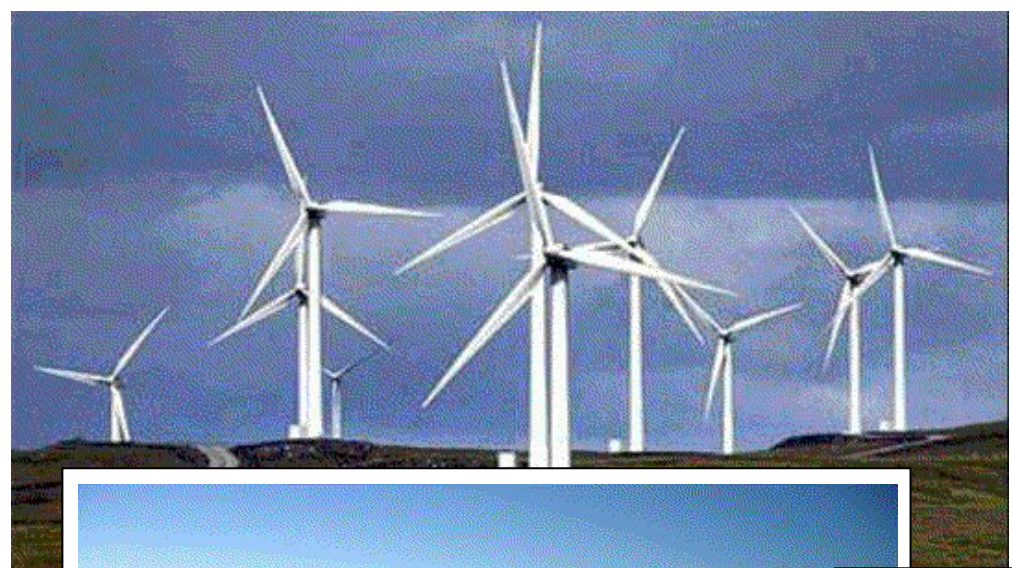


MALCOLM WICKS MP

UK ENERGY MINISTER

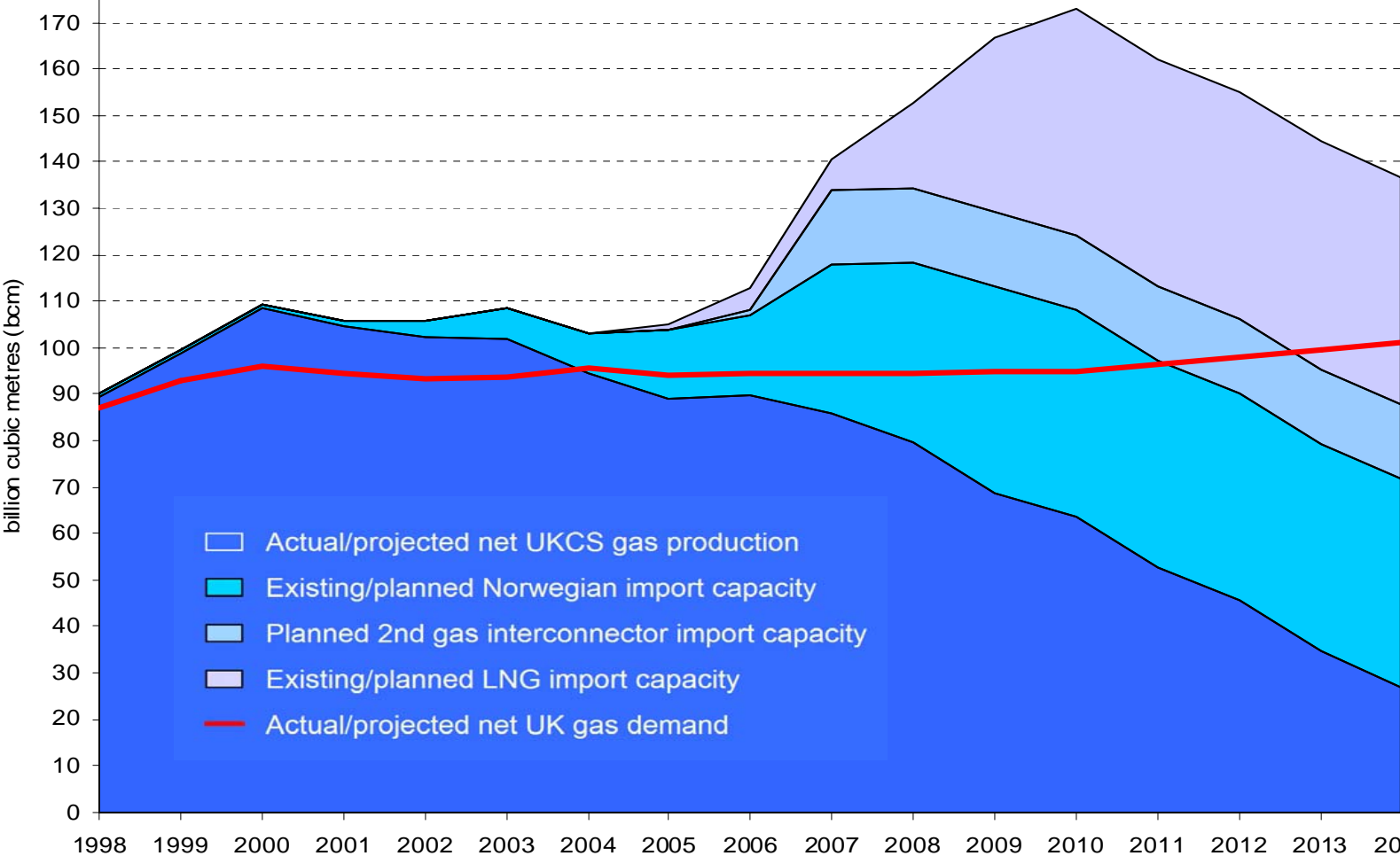
"THE RIGHT STRATEGY"

ENERGY CHOICES



Supply and demand forecasts - gas

Annual UK gas demand and potential supply



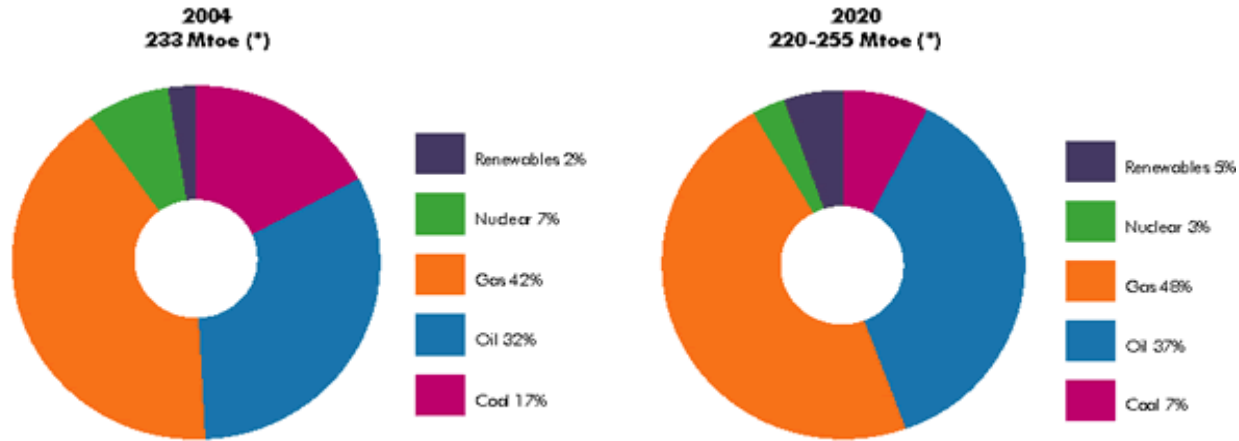
THE RIGHT STRATEGY

➤ **CONSULT**

➤ **ANALYSE**

➤ **DECIDE**

Change in Primary Energy Demand (2004 and 2020)

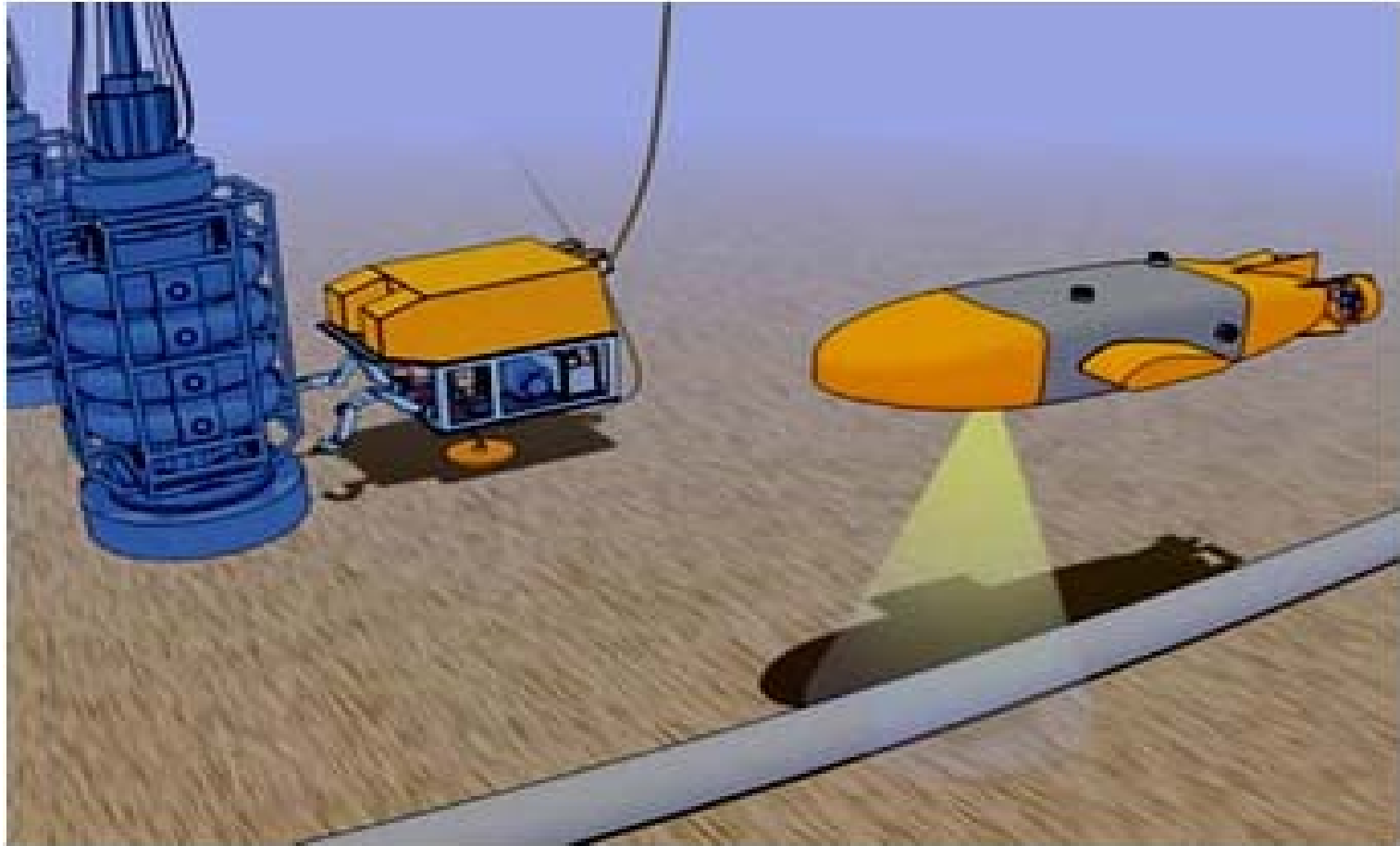


(*) Energy use only. Non-energy use was around 12 Mtoe in 2004

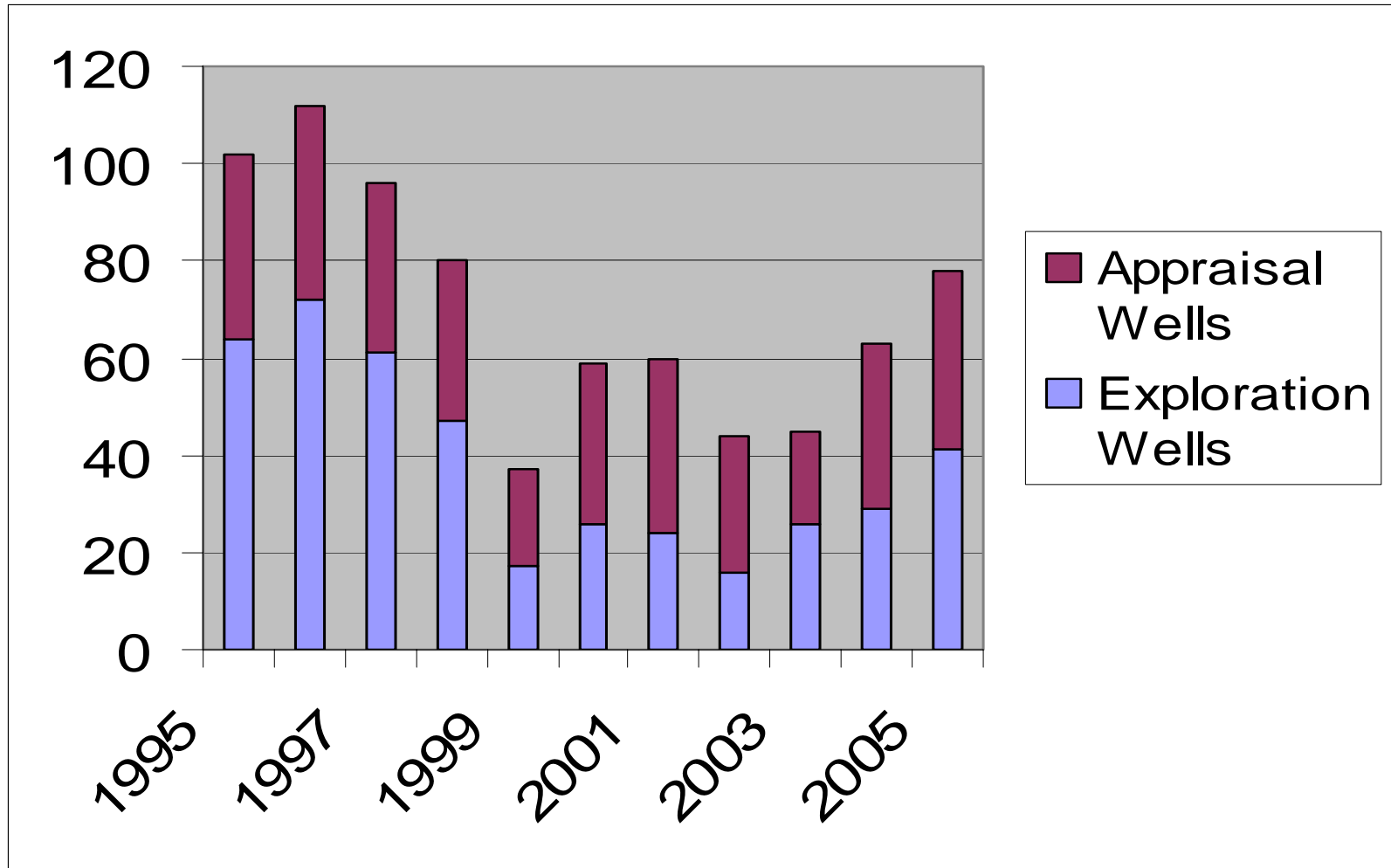
Source: DTI



PILOT = NORTH SEA SUCCESS



EXPLORATION AND APPRAISAL DRILLING



A BRIGHT FUTURE

